

**OFFICIAL BID FORM
FOR THE PURCHASE OF
\$7,000,000
(Maximum Principal Amount)
TAXABLE INDUSTRIAL REVENUE BOND
LAND CLEARANCE FOR REDEVELOPMENT AUTHORITY
OF KANSAS CITY, MISSOURI
(CLEVELAND DUPLEXES MULTIFAMILY PROJECT)
SERIES 2022**

To: Executive Director
The Land Clearance for Redevelopment
Authority of Kansas City, Missouri
300 Walnut Street, Suite 400
Kansas City, Missouri 64105

For \$7,000,000 maximum principal amount of Taxable Industrial Revenue Bond (Cleveland Duplexes Project), Series 2022, of the Land Clearance for Redevelopment Authority of Kansas City, Missouri, to be dated the date of delivery of the Series 2022 Bonds, as described in your Notice of Bond Sale dated December 3, 2021, said Series 2022 Bonds to be issued as one fully registered bond to become due on such date as mutually agreed upon by the Authority and the Purchaser.

The undersigned will pay a purchase price equal to 100% of the principal amount in advances as described in the Indenture.

Fixed Interest Rate on the Series 2022 Bonds **3.50%**

This proposal is subject to all terms and conditions contained in the Notice of Bond Sale, and if the undersigned is the successful bidder, the undersigned will comply with all of the provisions contained in said Notice.

Submitted by:

RCG II, LLC, as Purchaser,
a Missouri limited liability company

By: RCG II Member, LLC, a Missouri limited liability company
Its: Managing Member

By: Community Builders of Kansas City, a Missouri nonprofit
corporation
Its: Sole Member

By: _____
Name: Emmet Pierson, Jr.
Title: President and CEO

ACCEPTANCE

Pursuant to action duly taken by the Board of Commissioners of The Land Clearance for Redevelopment Authority of Kansas City, Missouri, the above proposal is hereby accepted on December _____, 2021.

THE LAND CLEARANCE FOR REDEVELOPMENT AUTHORITY OF KANSAS CITY, MISSOURI

By: _____
Dan Moye, Executive Director